

Dear shareholders!  
Private joint-stock company "European Travel Insurance", EDRPOU code 34692526 (hereinafter - the Company) informs

about extraordinary general meeting of shareholders (hereinafter - the Meeting)

The date and the start and end of registration of shareholders (representatives of shareholders) for participation in the Meeting: 24 April 2019 from 09:30 to 09:45. Date and time of opening (of) Meeting: 24 April 2019 at 10:00. Registered participants and the Meeting: Ukraine, 04071, Kyiv, Spasska str., 5, of.15  
Company Location: Ukraine, 04071, Kyiv, Spasska str., 5, of.15

Date of the list of shareholders eligible to participate in the general meeting, the list is as of 24 hours for three working days before the Meeting – April, 18, 2019.

The list of issues submitted to a vote, according to the agenda:

1. Election of the counting committee.
2. Election of the Chairman and the Secretary of the General Meeting.
3. Approval of the Annual report of the Company.
4. Approval of the Supervisory Board Report, Management Board Report and Reviser's Report. Taking a decision on results of consideration of the Supervisory Board Report, Management Board Report and Reviser's Report.
5. Approval of distribution of profits and losses. (Including approval of annual dividends to the requirements stipulated by law).
6. Approval of the Charter of the Company in a new edition.
7. Approval of the provisions of Management Board of the Company in a new edition.
8. Election of an external auditor.
9. Decision as for the Company to make a significant transaction, if the market value of the property, works, services, that is the subject of the transaction, exceeds 25% of the value of assets according to the latest annual financial statements of the Company. Approval of a significant transaction entered into by the Company on October 18, 2017, in respect of which marginal cost determined by the decision of the General Meeting of Shareholders of April 17, 2018 (Minutes 1801) has been exceeded

Information on draft decisions on each item included in the draft agenda, information on the total number of shares and voting shares as of 01.03.2019 (date of the list of shareholders to which the notice is sent), as well as other information in accordance with Part 4 article 35 of the Law of Ukraine "On Joint Stock Companies", is posted on the web site at [www.erv.ua](http://www.erv.ua).

**The procedure for review of shareholders (participants) with materials that they can learn in preparation for the general meeting:** each shareholder in accordance to the article 36 of the Law of Ukraine "On Joint Stock Companies" may review the documents necessary for making decisions on the agenda at the Company address: Ukraine, 04071, Kyiv, Spasska St., 5, of.15, every working day from 10.00 to 17.00 and the day of the general meeting - also in the place of the meeting. Responsible person for the procedure familiarization shareholders with documents is CEO of the Company.

**Proposals to the draft agenda of the general meeting:** Each shareholder in accordance with Art. 38 of the Law of Ukraine "On Joint Stock Companies" has the right to make proposals on issues on the draft agenda no later than 20 days before the general meeting, as well as new candidates for membership of the Company no later than 7 days dates of the general meeting. The order of submission, the form and content of the proposal must comply with the requirements specified in Art. 38 of the Law of Ukraine "On Joint Stock Companies".

**Key indicators of financial and economic activities of the Company 2017 – 2018 (thousands, UAH).**

Characteristic	period	
	Reporting 2018	Previous 2017
Total assets	196 041	138 060
Fixed assets (net book value)	3 138	3 050
Long-term financial investments		
Inventories	479	284
Total receivables	25 178	18 741
Cash and cash equivalents	88 892	73 808
Undivided profit	43 962	27 831
Equity	59 839	40 894
Share capital	9 473	9 473
Long-term liabilities		
Current liabilities	34 754	26 875
Net profit (loss)	16 945	16 288
Average number of shares (units).	9 473 000	9 473 000
Number of own shares repurchased during the period (pcs.)		-
The total amount of money spent on buying its own shares during the		-
Number of employees at end of period (persons)	26	27

**To participate in the Meeting You must have:**

A document proving the identity of the shareholder or his representative, attorney for the right to participate in the meeting (for representatives of businesses and individuals). Telephone: (044) 299-78-87

**Chairman of the Board**

\_\_\_\_\_ **M.M.Boychn**